

GUARDIANSHIP QUESTIONNAIRE

Name of Guardian: _____

Address: _____

Social Security Number: _____

Relationship to Ward: _____

Guardian's Place of Employment: _____

Occupation/Title Work Address: _____

Date of Birth: _____

Telephone – Home: _____ Work: _____

Have you or any other person given a bond in this guardianship before? _____

If so, please explain: _____

Have you ever had a bond application declined? _____

Full Name and AKA of Ward: _____

Address: _____

Length of that residence is: _____

Age: _____ Date of Birth: _____ SS#: _____

If Ward is living at an address different from the residence above, that address is: _____

Name of person, other than the ward, who may be contacted at the address where the Ward is living: _____

Telephone: _____

Describe briefly the basis for applicant's alleging incompetency: _____

List any problems that alleged incompetent may have in communicating: _____

List any agencies, private or public, who have knowledge of the alleged incompetent, and may be of assistance in determining the need for guardianship: _____

ASSETS of WARD (total)

Personal Property (approximate value) \$ _____
Real Property (approximate value) \$ _____
Annual Rents \$ _____
Other Annual Income \$ _____

List Each Individual Account (of Ward)

Name of Bank & Address: _____

Type of Acct: _____ Account # _____ Balance \$ _____

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Name of Bank & Address: _____

Type of Acct: _____ Account # _____ Balance \$ _____

Give list of liabilities (debts) of Ward and to whom due: _____

List Each Individual Account (of Guardian)

Name of Bank & Address: _____

Type of Acct: _____ Account # _____ Balance \$ _____

Name of Bank & Address: _____

Type of Acct: _____ Account # _____ Balance \$ _____

Name of Bank & Address: _____

Type of Acct: _____ Account # _____ Balance \$ _____

Name of Bank & Address: _____

Type of Acct: _____ Account # _____ Balance \$ _____

Name of Bank & Address: _____

Type of Acct: _____ Account # _____ Balance \$ _____

Real Estate (of Guardian)

Permanent Parcel # _____ Approximate Value \$ _____

Permanent Parcel # _____ Approximate Value \$ _____

Is Guardian indebted to Ward? _____ If so, the amount and nature of indebtedness and whether or not secured: _____

Give description and amount of **your debts and liabilities**, individual or otherwise: _____

Are you endorser or have you become security for any person or corporation? _____ If so, to what extent? _____

NEXT OF KIN OF WARD

Name: _____ Birthdate: _____

Address: _____

Relationship to Ward: _____

Name: _____ Birthdate: _____

Address: _____

Relationship to Ward: _____

Name: _____ Birthdate: _____

Address: _____

Relationship to Ward: _____

Name: _____ Birthdate: _____

Address: _____

Relationship to Ward: _____

Name: _____ Birthdate: _____

Address: _____

Relationship to Ward: _____

Name: _____ Birthdate: _____

Address: _____

Relationship to Ward: _____